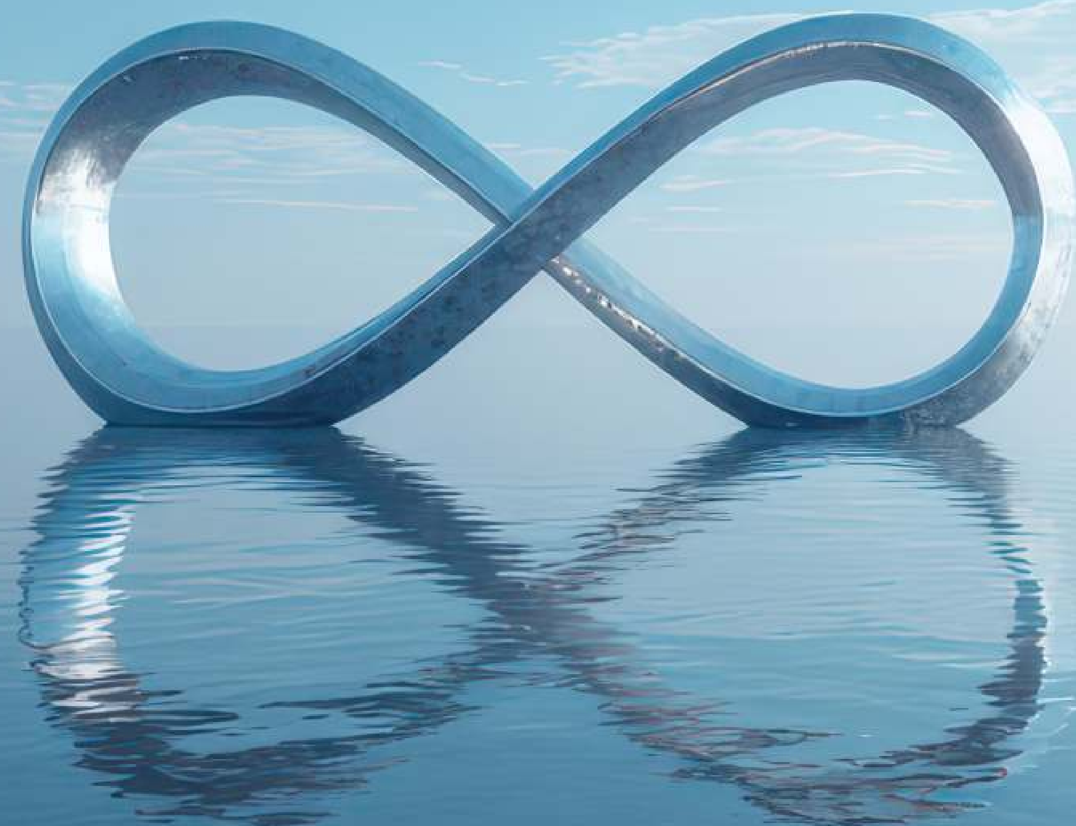
INFINITY
ASSET MANAGEMENT



Elevating Capital
Defining Strategy

INFINITY
ASSET MANAGEMENT

www.infinity-assetmanagement.com
HCMC Registration No 1/1054/5-6-2025

Built for lasting relationships

ABOUT INFINITY

Infinity Asset Management is a boutique wealth management firm based in Athens, licensed and regulated by the Hellenic Capital Market Commission.

Created by professionals with deep experience across private banking, asset management, capital markets, and investment advisory, Infinity was built to serve a selective group of private and institutional clients with focus, structure, and direct access.

Our model combines the personal attention of an independent firm with the standards of a regulated investment platform - offering clients a trusted point of coordination for their wealth, decisions, and long-term financial priorities.

Infinity is designed for clients who seek more than investment management: they seek a partner with experience, independence, and continuity.

ABOUT

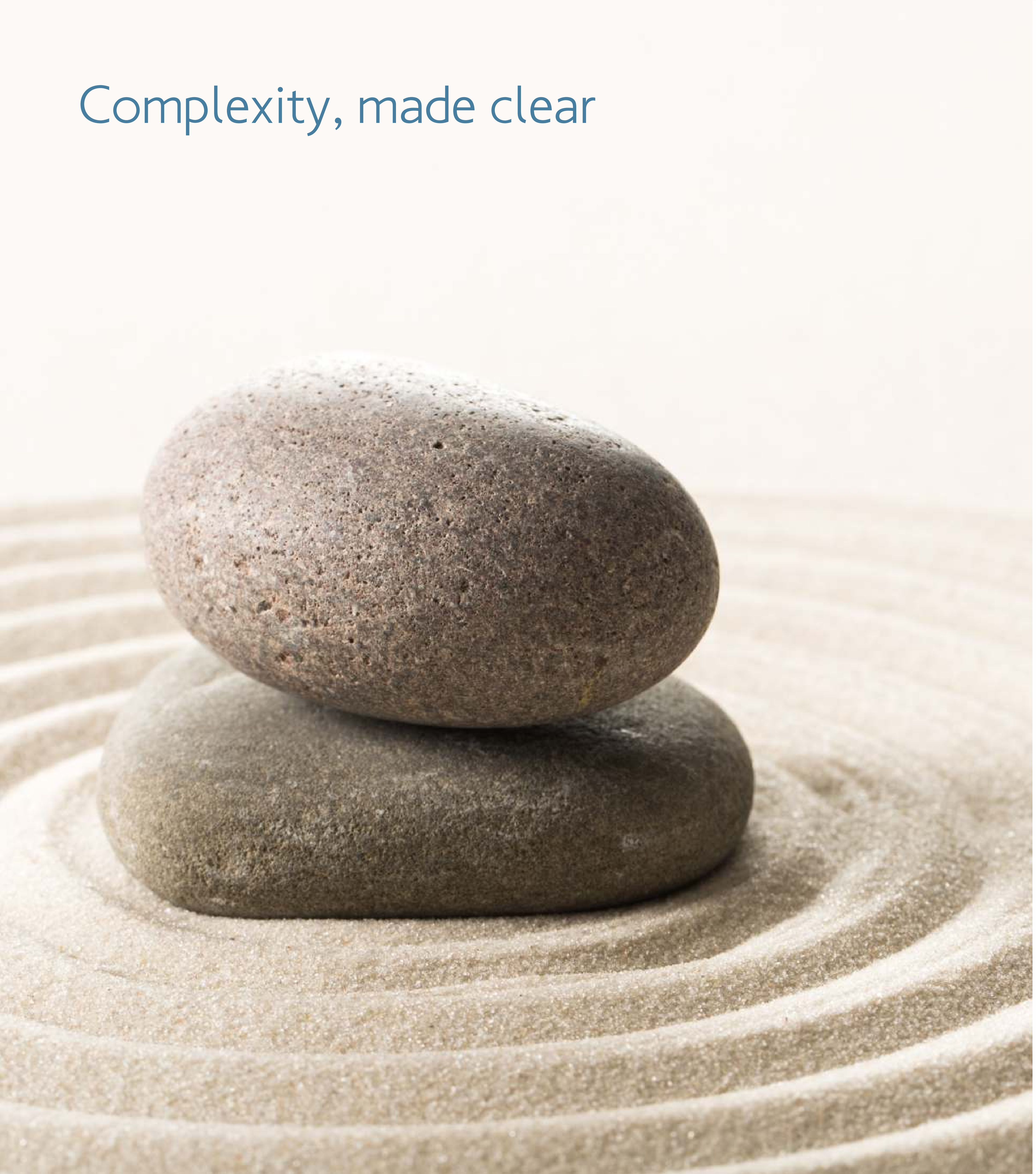
OUR PHILOSOPHY

We believe successful wealth management is built on understanding people before portfolios.

Every client brings a different story, set of ambitions, and definition of success. Our role is to translate those priorities into thoughtful investment decisions that reflect what matters most to each client.

Independent thinking. Lasting partnerships. Shared purpose.

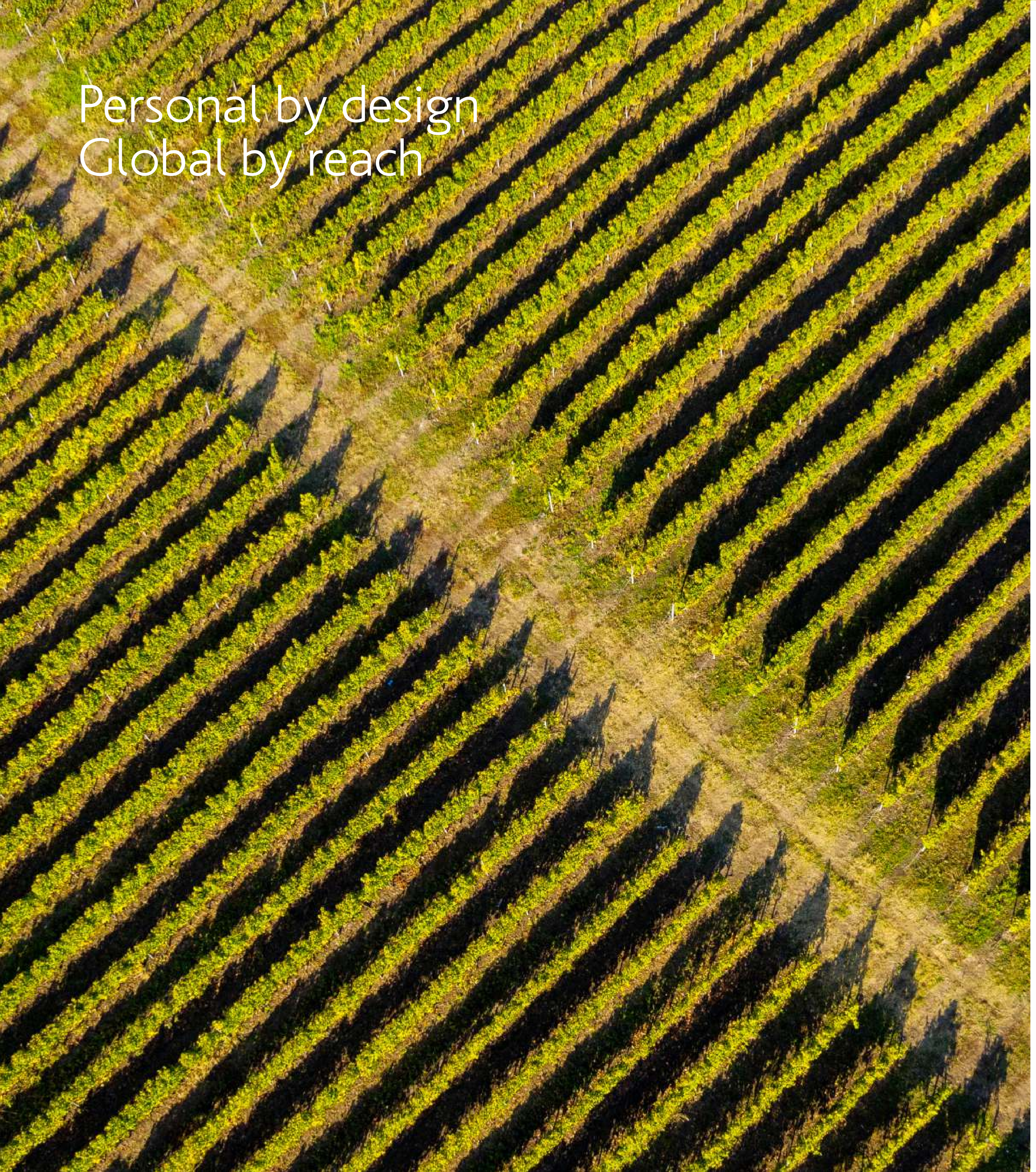
Complexity, made clear



OUR APPROACH

The best investment experience isn't measured by the amount of information presented - it's measured by how easily clients can act with confidence.

We transform complex financial decisions into clear guidance, thoughtful recommendations, and meaningful conversations that keep clients informed without overwhelming them.



ASSET MANAGEMENT REFINED

Exceptional portfolio management goes beyond selecting investments. It is about combining insight, experience, and global opportunities to create solutions that reflect the individual behind the capital.

Each portfolio is shaped around personal objectives, risk tolerance, liquidity requirements, evolving priorities and flexible investment models - not product agendas.

From strategic allocation to ongoing portfolio evolution, every decision is made with a single objective: helping clients navigate markets with confidence and perspective.

One relationship
Multiple dimensions of wealth

A CURATED SUITE OF WEALTH SOLUTIONS

Infinity brings together the capabilities required to support clients through a selective and personal wealth management model.

Advisory Dialogue
Continuous exchange of market views, investment ideas, and portfolio considerations.

Managed & Discretionary Mandates
Professional portfolio management and discretionary services within agreed investment objectives, risk parameters, and client guidelines.

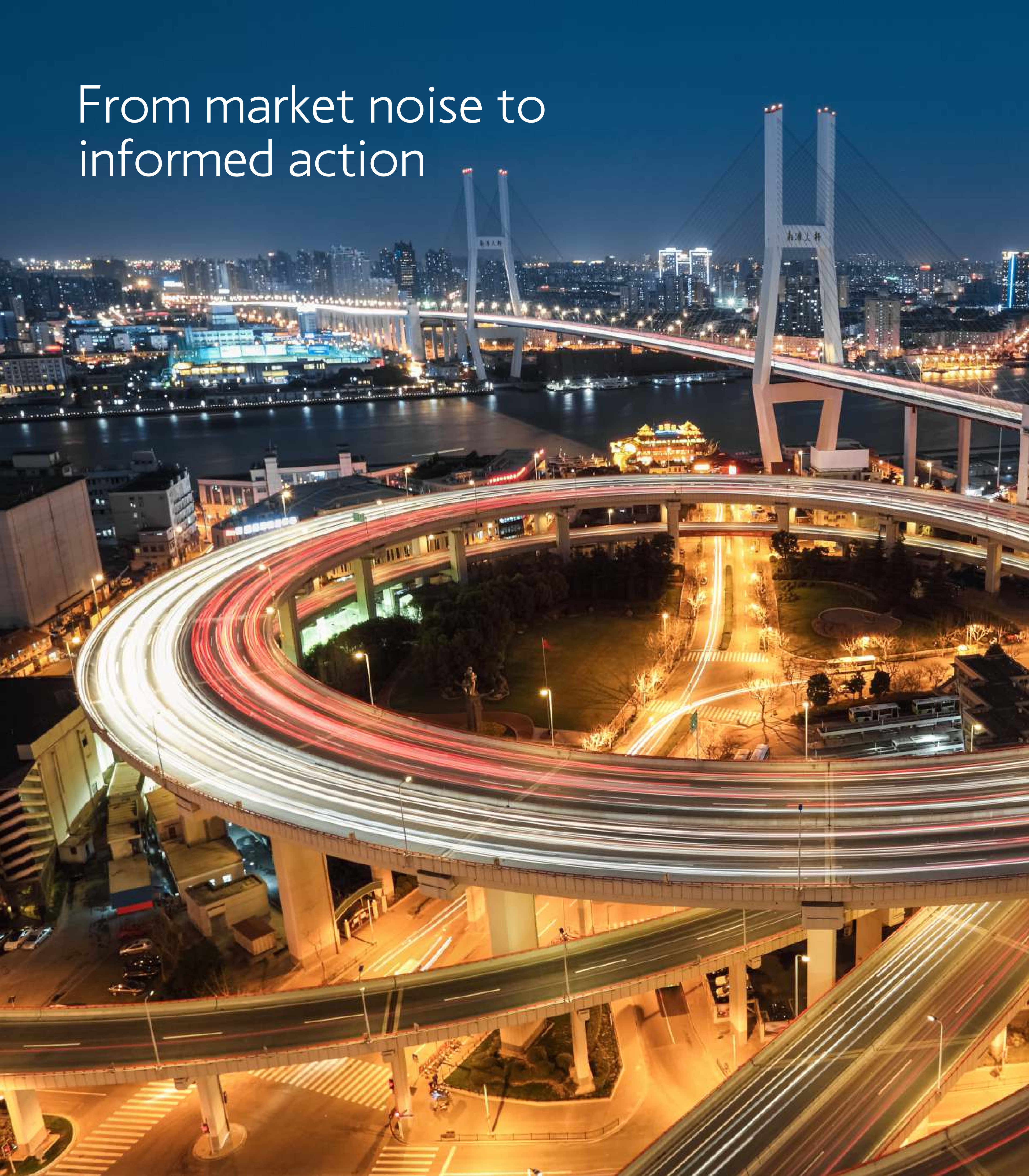
Investment Access
Selection and review of market instruments, funds, structured solutions, and direct opportunities.

Portfolio Intelligence
Analysis of exposures, concentrations, performance drivers, and portfolio behaviour.

Execution Support
Order transmission, implementation follow-up, and coordination with custodian banks.

Reporting & Transparency
Consolidated visibility across portfolios, currencies, asset classes, and banking relationships.

From market noise to informed action



YOUR STRATEGIC PARTNER IN MARKETS

Markets produce constant information.
The challenge is knowing what matters.

At Infinity, we help clients interpret market developments, assess investment ideas, and understand the potential impact on their portfolios before decisions are made.

Infinity acts as a central point between clients, banks, custodians, and investment opportunities - helping turn market information into actionable decisions.

From reception and transmission of orders for execution to market monitoring, product review, and opportunity assessment, our role is to provide timely insight and practical support when decisions matter.

Our role is to bring perspective when markets are uncertain, discipline when opportunities arise, and clarity when action is required.

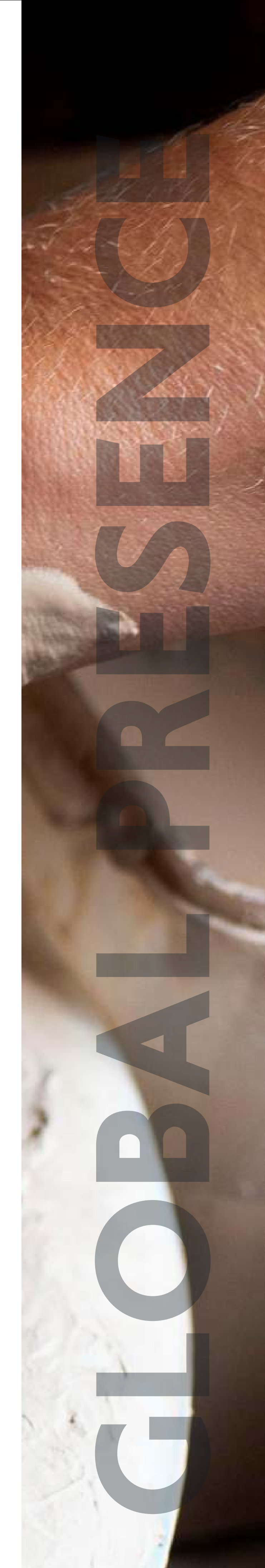
A world of opportunities
A strategy shaped around you

GLOBAL MARKETS LOCAL PRECISION

Investment opportunities exist across markets, regions, and asset classes - but opportunity alone is never enough.

We combine international market access with a deep understanding of each client's ambitions, ensuring every decision reflects the individual behind the portfolio.

Global investing should never feel impersonal.



BESPOKE PORTFOLIO ARCHITECTURE

Wealth often extends beyond a single portfolio. At Infinity, we help clients bring together multiple banking relationships, investment accounts, reporting needs, and strategic priorities into one clear and coordinated framework.

This allows us to identify gaps, uncover opportunities, reduce fragmentation, and create a more complete view of the client's wealth - supporting decisions that are more informed, more personal, and better aligned over time.

OUR PROCESS

A clear framework that transforms objectives into enduring investment outcomes.

1. Discovery
Understanding ambitions, priorities, and the context behind every investment decision.

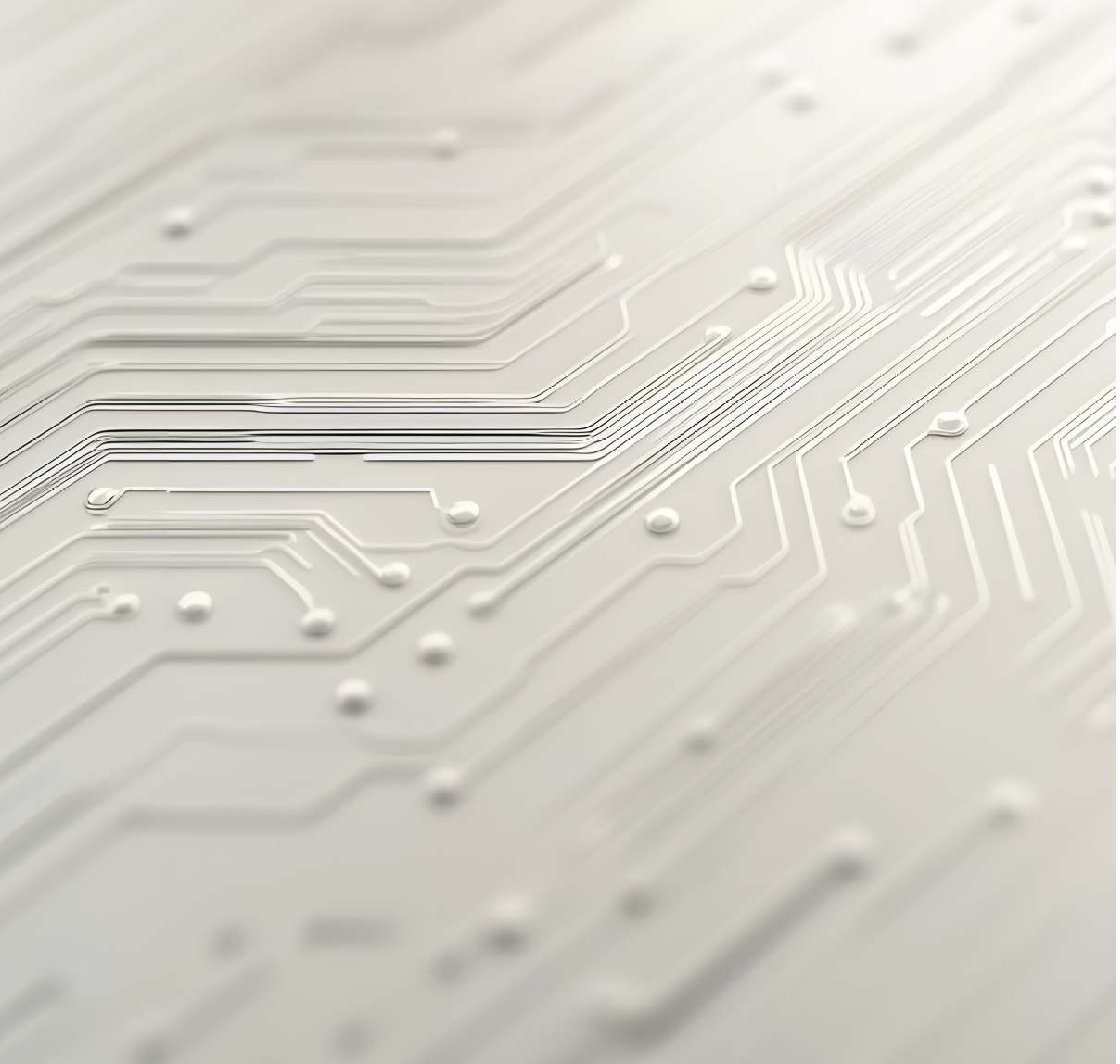
2. Strategy
Defining an investment framework aligned with long-term objectives, risk tolerance, and liquidity requirements.

3. Implementation
Executing with discipline through trusted institutional partners and efficient market access.

4. Stewardship
Maintaining continuous oversight to ensure portfolios remain aligned with changing markets and client objectives.

5. Evolution
Refining strategy over time as circumstances, opportunities, and long-term goals evolve.

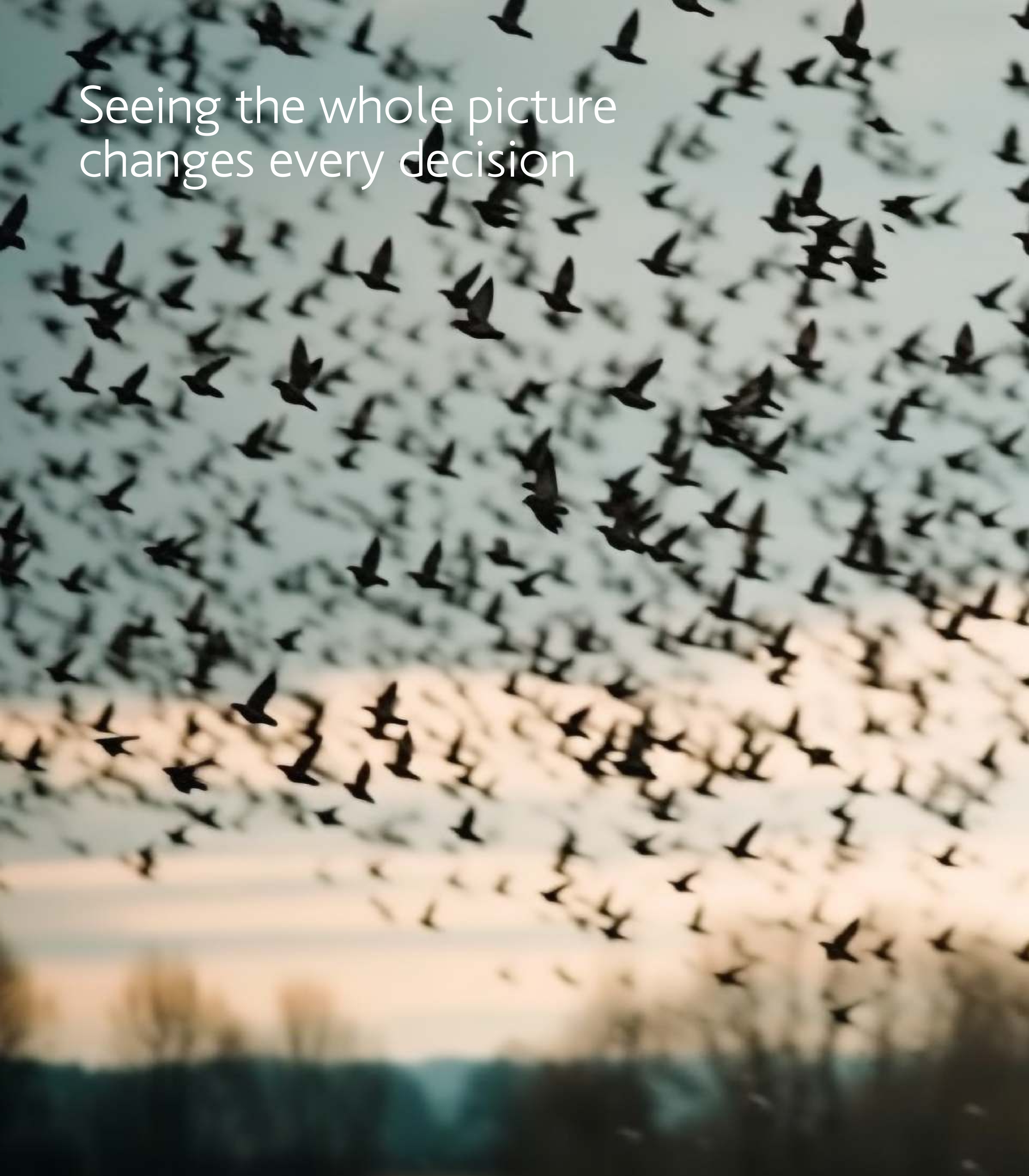
Technology expands perspective
Experience shapes decisions



TECHNOLOGY & HUMAN INSIGHT

Modern wealth management demands exceptional technology - but exceptional outcomes still depend on human judgement.

Our digital ecosystem enhances reporting, portfolio visibility, and investment analysis while allowing our advisers to focus on what technology cannot replace: experience, context, and thoughtful decision-making.



CONSOLIDATED WEALTH OVERSIGHT

True wealth management extends beyond individual accounts.

By bringing together assets across custodians, currencies, and investment portfolios, we provide a complete perspective of a client's financial world - revealing relationships, opportunities, and risks that would otherwise remain hidden.

Because better visibility leads to better conversations.

A private office
Structured for generations

FAMILY OFFICE

Our Family Office approach is designed to help families preserve control, prepare transitions, and maintain continuity across generations - with discretion, structure, and a clear sense of purpose.

Family Governance
Clear frameworks for decision-making, accountability, and family alignment.

Succession & Wealth Transfer
Preparation for the orderly transition of wealth, responsibility, and family intent.

Next Generation Preparation
Support in educating and engaging the next generation with confidence and responsibility.

OCIO Model
Institutional-quality investment oversight with independent coordination across portfolios, banks, and trusted advisers.

Responsibility begins with every decision we make

RESPONSIBLE THINKING

We believe responsible wealth management extends beyond investment selection. It is reflected in the way opportunities are evaluated, risks are managed, and decisions are made with care, transparency, and long-term perspective.

Environmental, social, and governance (ESG) considerations form part of our broader investment assessment where relevant, helping us build portfolios that reflect both financial objectives and the values of our clients.

Because responsibility is not defined by a label it is demonstrated through every decision we make.

Because advice should never feel standardised

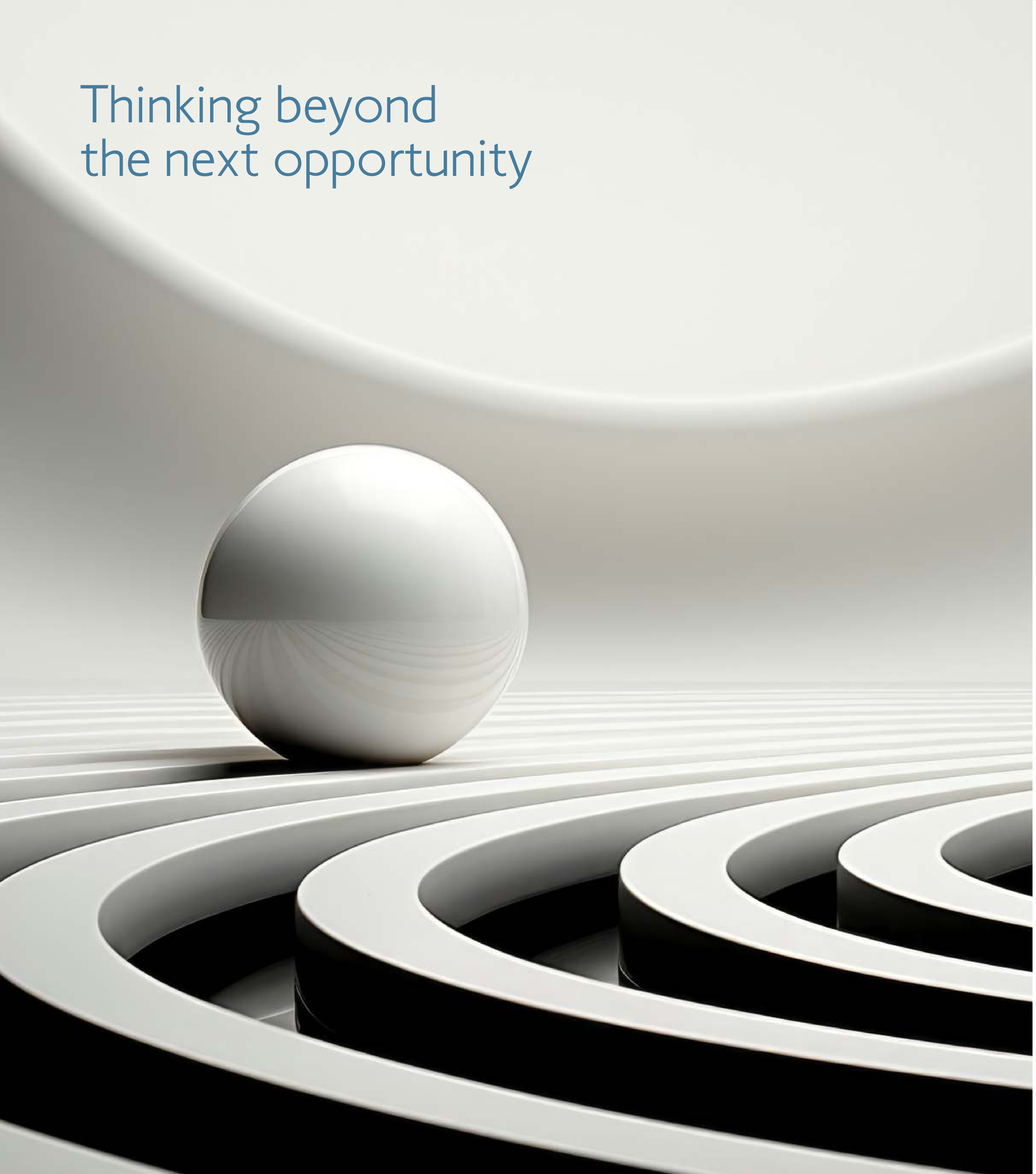
WHY INFINITY

Every client arrives with different ambitions, responsibilities, and expectations.

Our role is not to fit clients into predefined investment models, but to build an approach that reflects their circumstances, priorities, and evolving objectives.

Independent thinking, institutional access, and personal attention come together to create an experience that feels considered from beginning to end.

Thinking beyond the next opportunity



OUR VISION

To become the first call - not only for investments, but for every important financial decision.

We aspire to build relationships based on trust, continuity, and thoughtful advice.

As markets evolve and generations change, we remain a consistent partner - helping clients navigate complexity with confidence and preserving the purpose behind their wealth.